

## **ATA 596: Social Policy in Comparative Historical Perspective**

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Economic, social and cultural transformations of the last few decades have ushered in two seemingly contradictory developments in social policy regimes throughout the world. On the one hand, the mature welfare states of developed capitalist countries have come under pressure as a result of these transformations. In the countries of the periphery, on the other hand, we have observed a “social turn” whereby social protection has acquired a novel significance. This course is designed to approach the questions and challenges that emerge in this particular historical conjuncture through an investigation of the history and theory of social policy. The ultimate objective of the course is to initiate an inquiry into different modes of social solidarity in which markets, states, families and NGOs play different roles.

Course evaluation is based on a paper (around 15 pages) and a take-home final examination. Contribution to class discussions around the required readings is important.

Office hours: Wednesday 14:30-16:30, Social Policy Forum (North Campus, *kuzey park binası*) or by appointment

### **Course Outline**

#### **Introduction (week 1)**

#### **Early Capitalism and the Rise of New Poverty: Origins of Modern Social Policy in Europe (week 2)**

B. Geremek, *Poverty: A History*, Oxford: Blackwell, 1997, pp. 52-121.

Fox-Piven and Cloward, *Regulating the Poor: The Functions of Public Welfare*, New York: Vintage Books, 1993, pp. 3-42.

#### **To the Welfare State (week 3)**

Asa Briggs, “The Welfare State in Historical Perspective”, *Archives Européennes de sociologie*, II (1961), pp. 221-258.

A. de Tocqueville, *Memoir on Pauperism*, Chicago: Ivan R. Dee, 1997, pp. 51-72

T. H. Marshall, "Citizenship and Social Class" in *Essays by T.H.Marshall*, New York: Anchor Books, 1965, pp. 71- 134.

#### **Varieties of Welfare Capitalism and Forms of Social Risk Coverage (week 4)**

G. Esping-Andersen, *The Three Worlds of Welfare Capitalism*, Cambridge: Polity Press, 1990, pp. 9-34.

G. Esping-Andersen, *Social Foundations of Postindustrial Economies*, Oxford: Oxford University press, 1999, pp. 32-46.

Anneli Anttonen and J. Sipila, "Varieties of Universalism", paper prepared for the UNRISD Conference *New Directions in Social Policy: Alternatives from and for the Global South*, Geneva, 2014.

#### **Social Policy in the Periphery (week 5)**

G. Wood and I Gough, "A Comparative Welfare Regime Approach to Global Social Policy", *World Development*, v. 34, n. 4, 2006, pp. 1696-1712.

R. Surrender, "The Role of Historical Contexts in Shaping Social Policy in the Global South" in R. Surrender and R. Walker (eds.), *Social Policy in a Developing World*, Cheltenham UK: Edward Elgar Publishing, pp. 14-34.

J. Hanlon, A. Barrientos, D. Hulme, *Just Give Money to the Poor: The Development Revolution from the South*, Kumarian Press, 2010, pp. 15-51; 165-181.

#### **Trajectories of Social Policy Change in Late-Industrializing Countries (week 6)**

L. Lavinas, "21st Century Welfare", *New Left Review* 84, Nov./Dec. 2013, pp. 5- 40.

A. Uthoff, "New Trends on Social Policies in Latin America", paper prepared for the UNRISD Conference *New Directions in Social Policy: Alternatives from and for the Global South*, Geneva, 2014.

I. Peng and J. Wong, "Institutions and Institutional Purpose: Continuity and Change in East Asian Social Policy," *Politics and Society*, v.36, n. 61, 2008, pp. 61-88.

A. Buğra, "Poverty and Citizenship: An Overview of Social Policy Environment in Republican Turkey," *International Journal of Middle Eastern Studies*, 473, 2007, pp. 515-528.

### **Current Challenges to Social Policy: The Cases of Immigration and Labor Market Transformation (week 7)**

W. Beveridge, *Full Employment in a Free Society*, London: George Allen and Unwin, 1944, pp. 11-23.

R. Munch, *Globalisation and labour: The New great Transformation*, London and New York: Zed Books, 2002, pp. 24-50.

D. Sainsbury, "Immigrants' Social Rights in Comparative Perspective: Welfare Regimes, Forms in Immigration and Immigration Policy Regimes," *Journal of European Social Policy*, v. 16, 3, 2006, pp. 229- 244.

### **Gendered Social Policy (week 8)**

Ann Orloff, "Gender and Social Rights of Citizenship: The Comparative Analysis of Gender Relations and Welfare Regimes," *American Sociological Review*, v. 58, n. 3, 1993, pp. 303-328.

Azer Kılıç, "The Gender Dimension of Social Policy Reform in Turkey: Towards Equal Citizenship?," *Social Policy and Administration*, v. 42, n. 5 2008, pp. 487-503.

Ayşen Candaş and Y. Silier, "Quietly Reverting Public Matters into private Troubles: Gendered and Class-based Consequences of Care Policies in Turkey," *Social Politics*, v. 21, n.1, 2014, pp. 103-123.

### **Voluntary Action and New Philanthropy (week 9)**

B. Jessop, "The Changing Governance of Welfare: Recent Trends in Primary Functions, Scale, and Modes of Coordination," *Social Policy and Administration*, v. 33, n. 4, 1999, pp. 348-359.

D. Lewis, "Building the Welfare Mix or sidelining the State? Non-Governmental Organizations in Developing Countries as Social Policy Actors"

in R. Surrender and R. Walker (eds.), *Social Policy in a Developing World*, Cheltenham UK: Edward Elgar Publishing, pp. 58-80.

T. Kuran, "Islamic Redistribution through Zakat: Historical Record and Modern Realities in M. Bonner, M. Ener and A. Singer (eds.), *Poverty and Charity in Middle Eastern Contexts*, Albany, NY: State University of New York Press, 2003, pp. 275-294.

İ. Göçmen, "Religion, Politics and Social Assistance in Turkey: The Rise of Religiously Motivated Associations", *Journal of European Social Policy*, v. 24, n. 1, 2014, pp. 92-103.

### **Invited speakers presenting their research on vulnerable groups (week 10)**

Child poverty

Roma

LGBTI

### **Student presentations (weeks 11-13)**